

New York, October 21, 2021

Natixis Provides \$53 Million Financing to Refinance Cincinnati Area Class A Multifamily Property

Natixis originated a \$53 million, five-year, floating-rate loan to Flaherty & Collins to refinance, River Haus Apartments, a 192-unit, Class A multifamily property located in Covington less than two miles from downtown Cincinnati.

Flaherty & Collins developed the Property in 2019. The Natixis loan refinanced the initial construction financing.

Since 1993, Flaherty & Collins Properties has completed over \$2 billion in development and has an ongoing pipeline of a half-billion dollars in development. Additionally, it manages 76 properties and 12,000+ multifamily units in 7 states across the nation.

The financing was arranged by Daniel Geuther and Michael Slovitt from Berkadia Commercial Mortgage.

About Natixis

Natixis is a French multinational financial services firm specialized in asset & wealth management, corporate & investment banking, insurance and payments. A subsidiary of Groupe BPCE, the second-largest banking group in France through its two retail banking networks, Banque Populaire and Caisse d'Epargne, Natixis counts over 16,000 employees across 36 countries. Its clients include corporations, financial institutions, sovereign and supranational organizations, as well as the customers of Groupe BPCE's networks. Natixis has a solid financial base with a CET1 capital under Basel 3⁽¹⁾ of €12.4 billion, a Basel 3 CET1 Ratio⁽¹⁾ of 11.5% and quality long-term ratings (Standard & Poor's: A / Moody's: A1 / Fitch Ratings: A+).

⁽¹⁾ Based on CRR-CRD4 rules as reported on June 26, 2013, including the Danish compromise - without phase-in.
Figures as at 30 June 2021

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