

New York, July 23, 2020

Natixis provides \$150.4 million loan for AGC Equity Partners' acquisition of southeast industrial portfolio

Natixis announced today it has provided a \$150.4 million floating-rate financing to AGC Equity Partners for the acquisition of a portfolio of five industrial properties located throughout the southeast United States totaling approximately 2.9 million square feet.

Each property in the portfolio is build-to-suit and leased to a single tenant. Properties were recently constructed between 2018 to 2020, located in Nashville, Charlotte, Raleigh, Savannah and Huntsville. Major tenants include Corning Inc. and Dorman Products.

The deal was arranged by Eastdil Secured's Clint Frease, Nick Seidenberg and Axel Azcué.

About Natixis

Natixis is a French multinational financial services firm specialized in asset & wealth management, corporate & investment banking, insurance and payments. A subsidiary of Groupe BPCE, the second-largest banking group in France through its two retail banking networks, Banque Populaire and Caisse d'Epargne, Natixis counts nearly 16,000 employees across 38 countries. Its clients include corporations, financial institutions, sovereign and supranational organizations, as well as the customers of Groupe BPCE's networks. Listed on the Paris stock exchange, Natixis has a solid financial base with a CET1 capital under Basel 3⁽¹⁾ of €11.3 billion, a Basel 3 CET1 Ratio⁽¹⁾ of 11.4% and quality long-term ratings (Standard & Poor's: A+ / Moody's: A1 / Fitch Ratings: A+).

⁽¹⁾ Based on CRR-CRD4 rules as reported on June 26, 2013, including the Danish compromise - without phase-in
Figures as at 31 March 2020

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