

Milan, December 23th, 2019

Natixis acted as structuring mandated lead arranger in the refinancing of Tozzi Green's 52.5 MW wind portfolio

Natixis is pleased to announce the successful completion on December 20th, 2019 of the 67.4 million-euro refinancing of a 52.5 MW wind portfolio for Tozzi Green. Natixis acted as structuring mandated lead arranger, hedging bank and lender for the transaction, while BNL BNP Paribas Group and MPS Capital Services (MPS Group) acted as mandated lead arrangers and hedging banks.

The portfolio comprises three operational wind farms: Cerignola (18 MW) located in Apulia, and Butera and Siculiana (18 MW and 16.5 MW respectively) located in Sicily. The three plants were connected to the grid between June 2017 and February 2019 and have positive operational track records. All plants use well-proven wind turbine generator technology developed by Vestas (Cerignola and Butera) and GE (Siculiana), who also act as O&M (operations and maintenance) operators. BOP (balance of plants i.e. electrical and civil works) construction and O&M activities are performed by Tozzi Green.

Tozzi Green is one of Italy's leading renewable energy groups and one of the world's leading players in rural electrification, specialized in solutions, services and projects for the development of plants and the generation of energy from renewable sources, with more than 700 MW of renewable assets developed, constructed and managed over the years and more than 600 MW under management.

About Natixis

Natixis is a French multinational financial services firm specialized in asset & wealth management, corporate & investment banking, insurance and payments. A subsidiary of Groupe BPCE, the second-largest banking group in France through its two retail banking networks, Banque Populaire and Caisse d'Épargne, Natixis counts nearly 16,000 employees across 38 countries. Its clients include corporations, financial institutions, sovereign and supranational organizations, as well as the customers of Groupe BPCE's networks. Listed on the Paris stock exchange, Natixis has a solid financial base with a CET1 capital under Basel 3⁽¹⁾ of €11.4 billion, a Basel 3 CET1 Ratio⁽¹⁾ of 11.5% and quality long-term ratings (Standard & Poor's: A+ / Moody's: A1 / Fitch Ratings: A+).

⁽¹⁾ Based on CRR-CRD4 rules as reported on June 26, 2013, including the Danish compromise - without phase-in and including current financial year's earnings and accrued dividend (based on a 60% pay-out).
Figures as at 30 September 2019

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