

Natixis Arranges Pacific Asset Management's Debut CLO Continues strong track record in the US CLO space

New York, July 27, 2017 – Natixis Securities Americas LLC today announced the closing of a USD\$505 million broadly syndicated collateralized loan obligation (“CLO”) for Pacific Asset Management, a wholly-owned subsidiary of Pacific Life Insurance Company. This marks Pacific Asset Management’s first-ever CLO, which was upsized following strong demand from investors.

“We are delighted to have facilitated Pacific Asset Management’s entry into the CLO space and look forward to our continued partnership,” said Kevin Alexander, Head of Global Markets and Investment Banking Americas. “This transaction further illustrates Natixis’ strong track record of servicing the US CLO market.”

The CLO’s collateral obligations consist of primarily senior secured first lien loans. Natixis Securities Americas LLC acted as sole and exclusive lead arranger, bookrunner and placement agent for the CLO.

“We are excited about the launch of our inaugural CLO. It is a natural extension of the team’s strength and expertise in managing bank loans,” said Dominic Nolan, Senior Managing Director, Pacific Asset Management. “We are pleased with the strong reception to our debut transaction and the support of our trusted partner, Natixis.”

About Pacific Asset Management

Pacific Asset Management, founded in 2007, is a direct subsidiary of Pacific Life Insurance Company. Pacific Asset Management specializes in credit investments and manages approximately \$7 billion as of June 30, 2017.

About Natixis

Natixis is the international corporate, asset management, insurance and financial services arm of Groupe BPCE, the 2nd-largest banking group in France with 31.2 million clients spread over two retail banking networks, Banque Populaire and Caisse d’Epargne.

With more than 16,000 employees, Natixis has a number of areas of expertise that are organized into three main business lines: Corporate & Investment Banking, Investment Solutions & Insurance, and Specialized Financial Services.

A global player, Natixis has its own client base of companies, financial institutions and institutional investors as well as the client base of individuals, professionals and small and medium-size businesses of Groupe BPCE’s banking networks.

Listed on the Paris stock exchange, it has a solid financial base with a CET1 capital under Basel 3(1) of €12.6 billion, a Basel 3 CET1 Ratio (1) of 11.0% and quality long-term ratings (Standard & Poor’s: A / Moody’s: A2 / Fitch Ratings: A).

(1) Based on CRR-CRD4 rules as reported on June 26, 2013, including the Danish compromise - without phase-in except for DTAs on tax-loss carryforwards following ECB regulation 2016/445.

Figures as at March 31, 2017

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